

Technical MKT Nov. 2021





Summary

Manuli Hydraulics has various collaborations and supply to important OEMs in agriculture industry, for example JCB, CNH, Claas, MTZ, John Deere, Kubota, etc.

The document presents some market references and case history to support the worldwide business in farm industry.





Traditional MH products used in agriculture equipment



HARVESTER/17

- the basic hydraulic hose for agriculture equipment;
- compact, light and extremely flexible hose, wire braided structure, is the key product for agriculture machines;
- Medium pressure 210 bar (3000 psi)
- Reduced bend radius
- No-skive fittings, European (two-piece) and American (onepiece) style
- Chlorine-free compounds





Golden iSO" /21 & /28 Antiwear

- Used telescopic booms and agriculture machines, in construction, mining and general hydraulics.
- Compact wb hose structures for restricted bend radii:
 - > GoldenISO/21 AntiWear ISO 18752- Grade A & SAE 100R17 (WP=210 bar)
 - > GoldenISO/28 AntiWear ISO 18752- Grade A & SAE 100R19 (WP=280 bar)
- Rubber cover "SHARC" style, beyond the limits in abrasion resistance:
 - ✓ Harshness-scratching proof
 - ✓ Flame retardant MSHA & antistatic, compliant for mining
 - ✓ High weathering resistance
 - ✓ Excellent ozone resistance



Qsafe quick couplings range

- Basic and more used quick couplings in agriculture
- Simple connection & disconnection by pulling back the sleeve
- ISO A and B are compliant with the equivalent international standards



Modern farm industry equipment use advanced hydraulic hoses, wire braided and wire spiral, also smart fittings and advanced quick coupling solutions to make it easier the installations and maintenance operations.

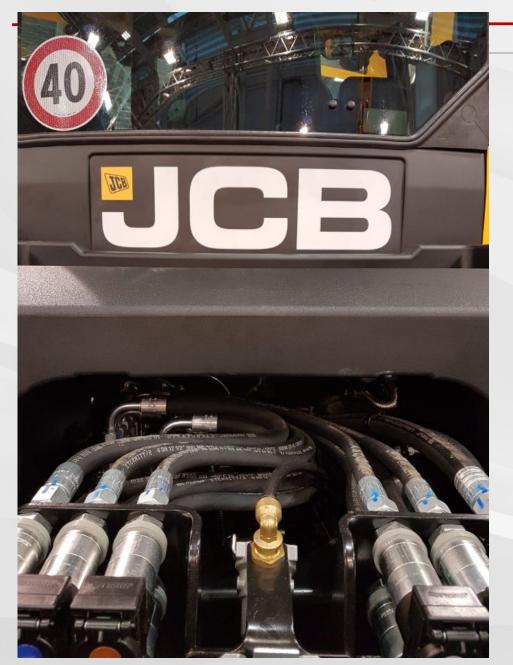
Among the product range selected we find:

- ANACONDA hose: high flexibility and reduced Min. Bend Radius hose for WP=420 bar (heavy duty);
- GOLDENISO/35 & /42 Xtraflex: heavy duty wire spiral hoses with compact and flexible structures;
- **FAST-FIT**: threadless push to connect fitting for narrow spaces critical installations;
- ISO-A quick couplings and more specific MQS-AF ISO A Push-Pull Female quick couplings, MQS-F Flat-Face quick couplings;
- ROCKMASTER traditional hydraulic hoses for severe environments and the new FOREMASTER range for extra abrasion and scratch resistance in harsh applications (sugarcane harvesters, etc.);
- REFRIMASTER/PLUS is used in air conditioning of agriculture equipment.

Worldwide market, see relevant applications of MH products from China to Europe, North America and South America.







- Eternity/2
- GoldenISO/35 Xtraflex

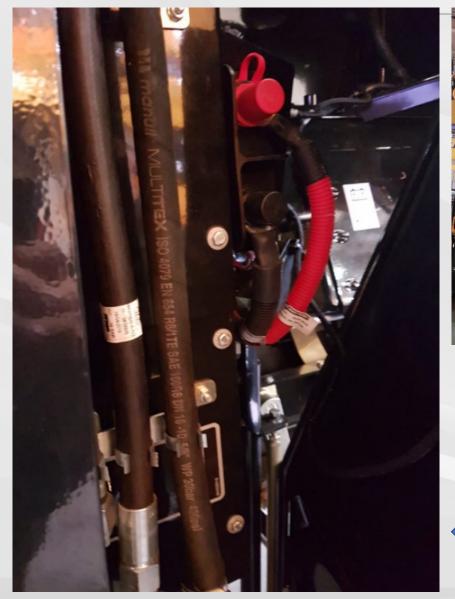
on JCB agriculture equipment (FASTRAC), tractors of latest generation



EIMA exhibition 2018 (Italy)









CNH combine harvesters with Manuli Hydraulics hose assemblies

MULTITEX hose on CNH combine harvesters

MH references at EIMA exhibition 2018 (Italy)



ANACONDA DN 19, 25 assemblies with FAST-FIT fittings (push to connect) approved and used on CNH agriculture machines, USA (CNH CT56, sprayer machines, 2020),









CNH Fast-Fit case history (USA), 2021





CNH (USA) approved and put in manufacturing drawings the MH **Fast-Fit**, here relevant photos, with ANACONDA hose (420 bar) and Zinc-Nickel technology (e-coat 1000). Restricted spaces for installation and easier maintenance.

Sprayer equipment.



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HYDRAULICS

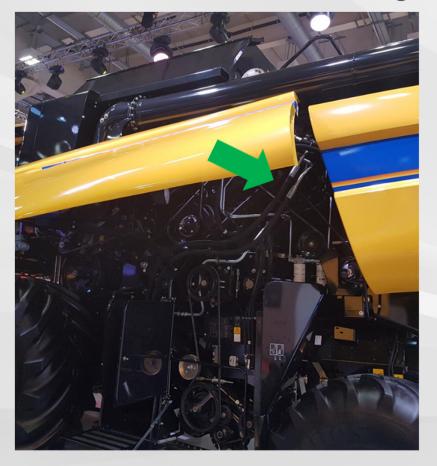
(ANACONDA)

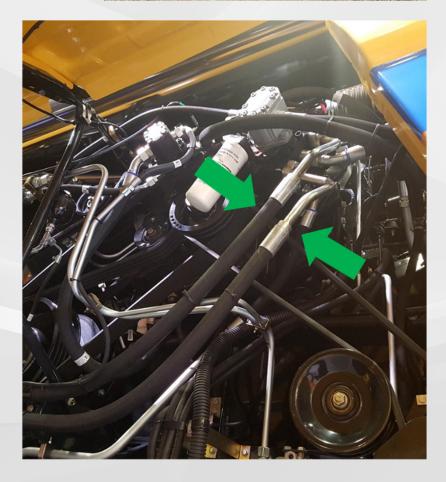
ANACONDA DN 31

Used by important OEM CNH Location: Spain Application: Hydrostatic transmission Assies: 4 hose assemblies -6m length











ELAAS

Heavy duty wire spiral hoses are selected and used in combine harvesters, **China** and **EU** markets:

- ROCKMASTER/4SH
- ANACONDA DN 31
- GOLDENISO/42 XTRAFLEX DN 19



MH ROCKMASTER/4SH hoses on CLAAS machine made in China



Refrigeration hoses are also used for air conditioning:

REFRIMASTER/PLUS DN 8





MTZ Belarus TRACTORS, Oct. 2021

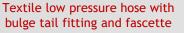
MH quick couplings used by MTZ tractors, an important OEM in agriculture.



MQS-AF ISO A Push-Pull Female -08 installed closed view. MQS-A ISO A Males -08 are also used.



Tractor with Manuli QSafe









General view of the main assembly line





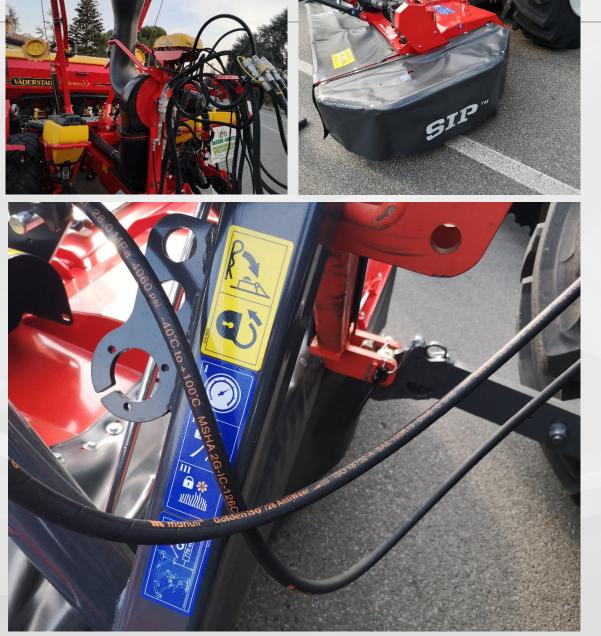
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Large agriculture equipment with cultivator tooling (Feb. 2020, North Europe):

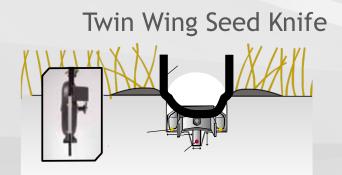
- VADERSTAD: Rockmaster/2SC + Q.safe ISO A ¹/₂" + ISO A ³/₄ Female;
- SIP: GoldenISO/28 AW + Q.Safe ISO A Male ½";
- KEVERNELAND: Lyteflex + Q.Safe ISO A ½" Male







SEED HAWK, OEM customer through third party distribution in Winnipeg (Canada), utilizing Manuli's GoldenISO/28 AntiWear













Application: Beet harvester TERRA DOS T3 Manufacturer: Holmer Machinenbau Gmbh (Germany)





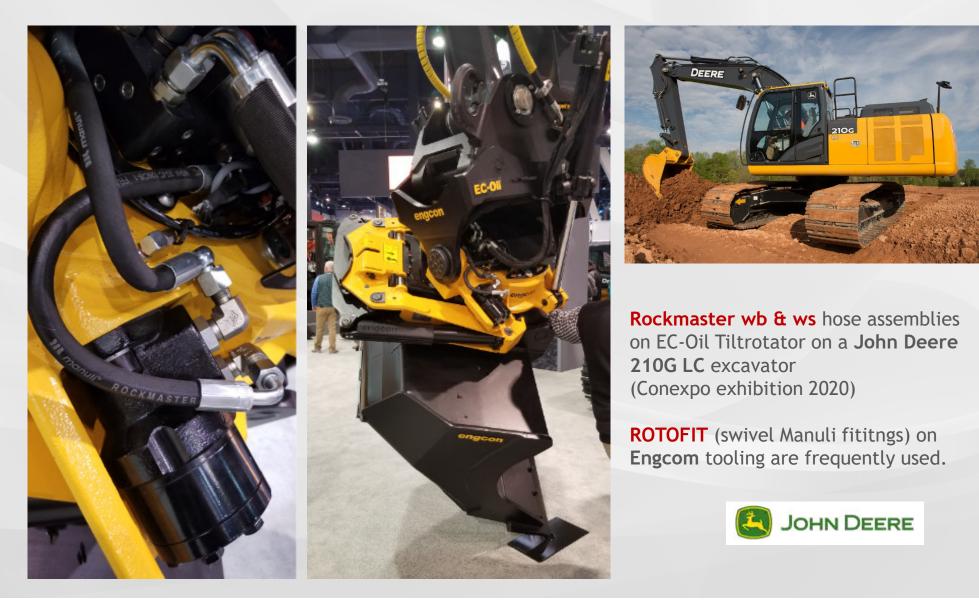
Severe heavy duty hose application on hydrostatic drive:

- Working Pressure 420 bar
- Safety Valve 420 bar
- Peak pressure: 450 bar
- Flow rate 615 l/m
- Fluid speed @DN38mm 9 m/s

DIAMONDSPIR DN 38 (WP=475 bar) has been selected for this special heavy-duty application.



Rockmaster wb & ws hose assemblies on JOHN DEERE machines, equipped with special tooling. MH products are approved John Deere.









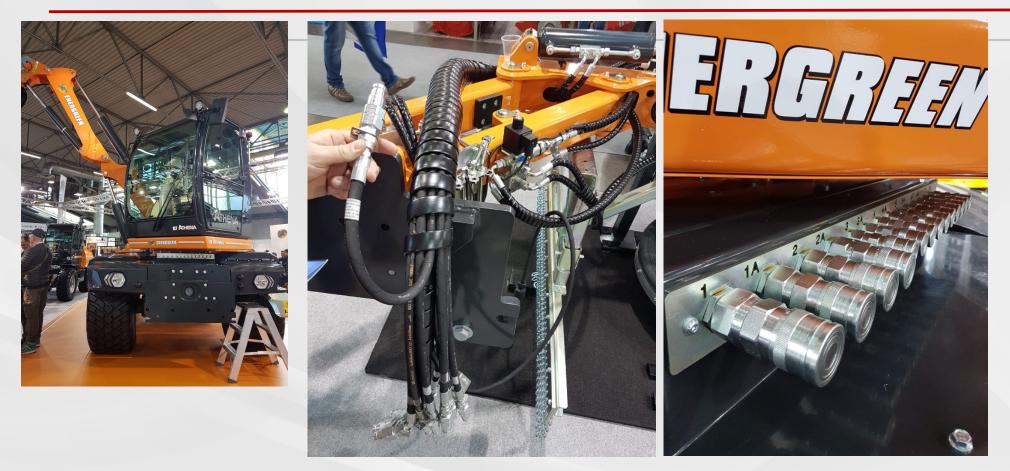


MH references at EIMA exhibition 2018 & 2021 (Italy)



Rockmaster/2SC integrated solutions on **MTS-SANDEI** special harvester machines (tomatoes harvester equipment) http://www.mts-sandei.com/





ENERGREEN: manufacturer of professional machines, road grass cutters and borders cleaning, winter roads cleaning, special robot machines.

Applications of Manuli Goldeniso AntiWear & Xtraflex hoses, Rotofit and Q.Safe range in ENERGREEN machines

MH references at EIMA exhibition 2018 (Italy)



Trailers equipment for agriculture: BERTI & ROSSETTO use integrated hoses and fittings by Manuli Hydraulics (Italy)

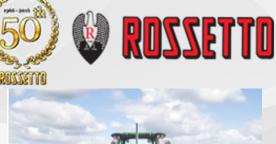






MH references at EIMA 2018 exhibition (Italy)









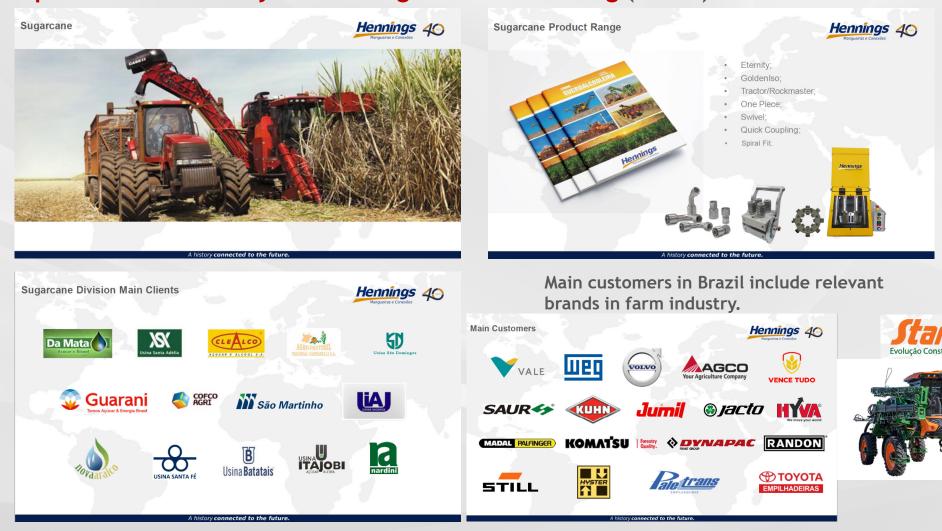
Strong presence in FARM industry Brazil, through Hennings (third party distributor)



OEM and aftermarket, main farm exhibitions representation. Rockmaster, GoldenISO, Foremaster brand hoses used.



Operations in OEM and aftermarket, in construction, forestry, agriculture and special farm industry such as sugarcane harvesting (Brazil).



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Sugarcane Harvesters: field testimony in Colombia Heavy cover abrasion Foremaster/28 & /35: the solution

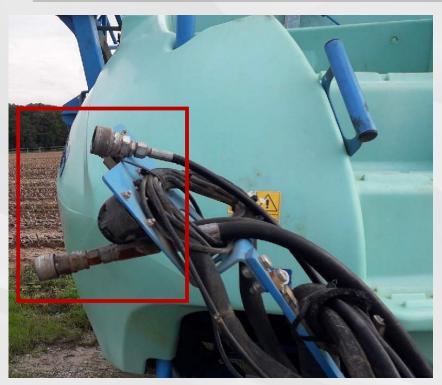
FORE master 💥

Kubota mini-excavator, Harvester/17 hose Conexpo Las Vegas 2017

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MQS-SG: SCREW TYPE QUICK COUPLINGS, France





Forward together

2- Visual observation after 12 months No leakage after 12 months Presence of corrosion but less than competition



Since 1895, Berthoud have been recognized for their technical excellence and innovative designs in **crop spraying technology**. BERTHOUD is today one of the few sprayer manufacturers to design its equipment from A to Z. Based on decades of research and experience, engineers in the BERTHOUD design office think up and design each of the parts and sub-assemblies of their sprayers.



PELENC Specialized agriculture Case history of MH quick couplings



Multifunction straddle tractors for narrow vines, OPTIMUM 340 and GRAPES' LINE, a range of tow grape harvesting machines. Highly innovative Group in France, with field expertise, this technology combines performance, ergonomy and safety.



Optimum 340 vineyards tractors MH MQS-F series: optimum performance





CIAME—China International Agriculture Machinery Exhibition (2019) held in TsingTao (West coast new district, Shandong province).

KUBOTA tractors



XingGuang agricultural machinery

Manuli ROCKMASTER/2SN

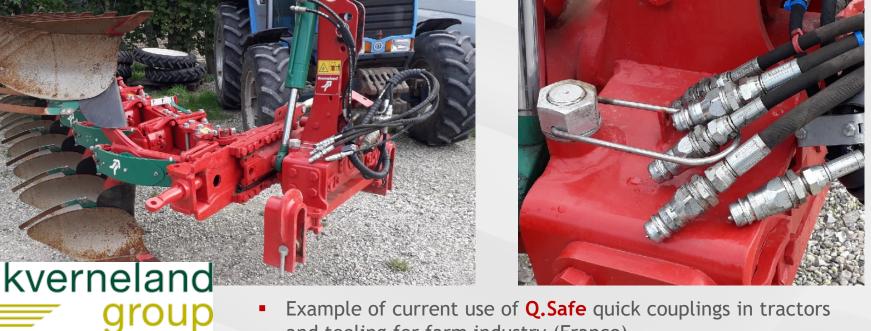








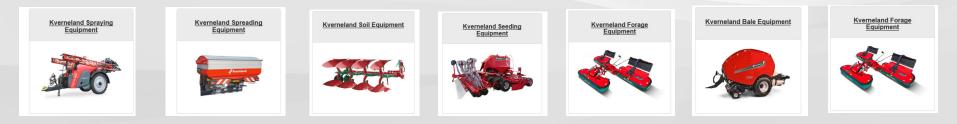
MQS-A, POPPET VALVES: case history of quick couplings



Example of current use of **Q.Safe** quick couplings in tractors and tooling for farm industry (France)

For each soil tool: 5 male quick couplings: Q00211041A-08-08 For each tractor: 5 female quick couplings: Q00811021A-08-08

During 2019, Kverneland Group is celebrating its 140th anniversary. Since 1879 the company has grown into a multinational agricultural implement specialist, with 2,482 employees. With 140 years of experience in agriculture, Knerveland will continue to further develop innovative implement solutions for the farming society - Dedicated to the Future of Farming serving the world's growing population



Case history of MH quick couplings

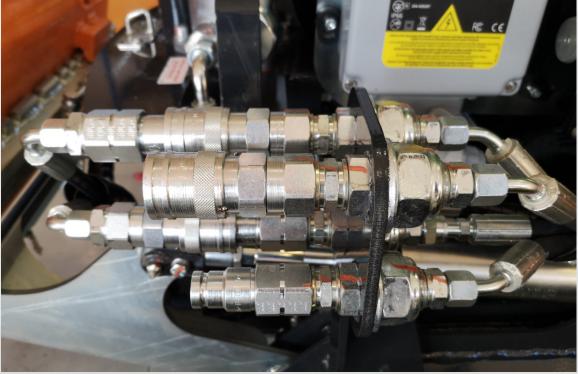
MDB - Italy: medium size manufaturer of special machines for agriculture, forestry, grass cutting, road cleaning, 90% for foreign markets (50% in USA)

Manuli Hydraulics integrated products:

- MQS-F (Flat Face)
- Rockmaster & GoldenISO hoses & fittings





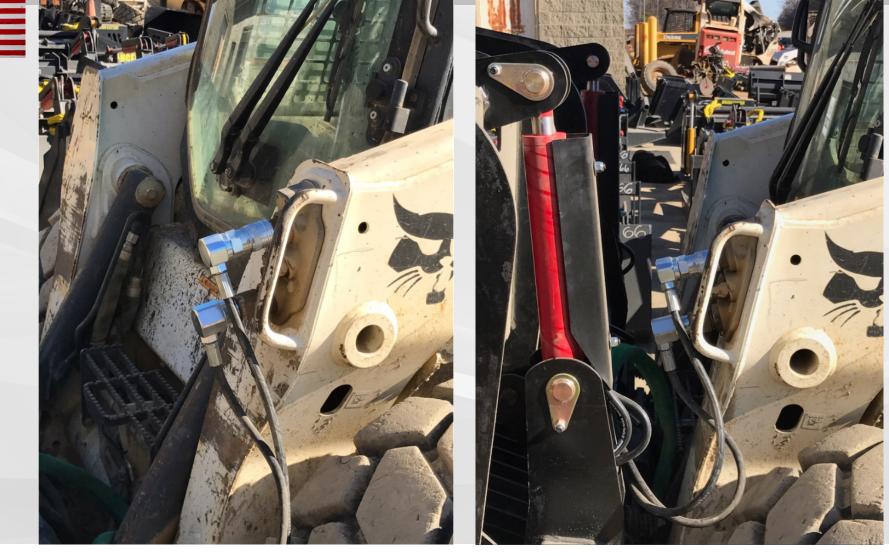




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Case history of MH quick couplings

- USA market, customer distributor: Hydra-flex
- Special MQS-F Q04111301B-08-08 and Q03911301B-08-08 designed for North American Implement (<u>https://northamericanimplements.com/</u>), Thomasville (NC);
- Applications: QC's were placed on NAI implements, such as Root Grapples, to hook up, mainly Bobcat skid steers, they are currently being used;
- The special 90degree QC provides a nice and smooth routing, which ultimately increases the life of the hose.



FORESTRY machines Oct. 2021 (SUMMIT ATTACHMENTS & MACHINERY, USA)



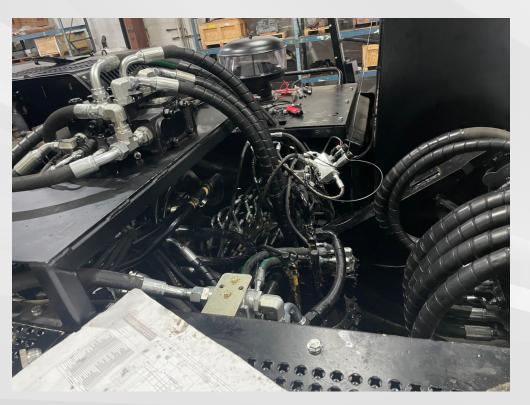
ANACONDA hoses case history



SUMMIT ATTACHMENTS & MACHINERY Innovative Solutions in Action









Special machines and attachments for forestry applications (USA). ANACONDA hose is selected for its high flexibility and suitability in difficult installations.

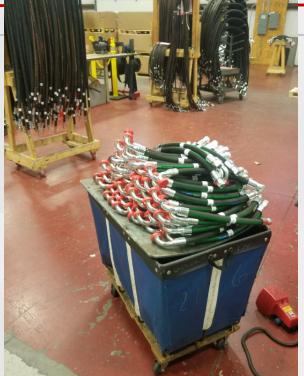
FORESTRY Brazil case history 2021 (Komatsu, Ponsse, others) GoldenISO/35 Xtraflex and Foremaster hoses











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Foremaster/21 case history

Foremaster/2 1 assemblies used on JLG SkyTrack Machines (Oct. 2019, USA)





GoldenISO AntiWear assemblies used on JLG SkyTrack Machines, USA.











Conclusions:

- Manuli Hydraulics is strongly present in the worldwide farm industry equipment, both in Original Equipment market and in aftermarket distribution;
- Manuli Hydraulics presence in farm industry equipment is more oriented to advanced and hi-grade products, but offer also a wide range of commodity products;
- The modern hydraulic hose applications in farm industry equipment consider high demanding products with severe mission profiles;
- Farm industry hydraulic equipment is a growing market worldwide.